UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE BANK OF AMERICA CORP. SECURITIES, DERIVATIVE, AND EMPLOYMENT RETIREMENT INCOME SECURITY ACT (ERISA) LITIGATION

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THIS DOCUMENT RELATES TO

The Consolidated Derivative Action

Master File No. 09 MDL 2058 (PKC) ECF CASE

BANK OF AMERICA CORPORATION'S RESPONSE TO JUNE 20, 2012 ORDER

Pursuant to the June 20, 2012 Order requesting that the parties address the Court's proposal on the timing of the final settlement hearing in the above-captioned matter, nominal defendant Bank of America Corporation hereby responds that it has no objection to the schedule proposed by the Court.

Dated: New York, New York July 3, 2012

Respectfully submitted,

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